



Hello and Happy December!

I can't believe another year is coming to an end. We hope that you all had a wonderful year. We are looking forward to servicing you again in the new tax year. We are opening back up to in office appointments. The new appointment hours will be as follows:

Monday, Tuesday, Thursday and Friday 10:00am to 5:00pm
Wednesday & Sundays: No appointments
Saturday: 9:00am to 3:00 pm

We will be uploading your individual checklist to the portal once the new tax software is available. **If you do not have access to the portal and would like it, please call Jason at 518-631-4591.** If you do not use the portal and would like your checklist, please email us and we will send you a secure email with it attached.

Our deadline dates for this year are as follows:

Due by 1/17/2025 – all 11099sd and/or w2 payroll information for clients needing to send these out to their employees and/or vendors.

Due by 2/14/2025 – S-Corporations and partnership information to have a timely filed tax return. **Any information received after Feb. 14th will automatically go on an extension.**

Due by 4/4/2025 – C-Corporations with a fiscal year end date, personal tax returns and trust tax returns. **Any information received after April 4th will automatically go on extension.**

We appreciate all of you and are so grateful for your continued support and trust in handling your tax needs.